

DBL INFRA ASSETS PRIVATE LIMITED

(Formerly Known as High Fly Airlines Private Limited)

November 08, 2022

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai - 400001

Scrip Code - 973405

Dear Sir(s)/Madam(s),

Subject:- Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has sent a Voluntary Redemption notice to the respective Debenture holders and Debenture Trustee of the Company as per regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021 for the following series of Debentures.

The details of the same are as follows:

Particulars	Pre- redemption	Post- redemption	Redemption Value
ISIN	INE0IJE08011	INE0IJE08011	INE0IJE08011
No. of Debentures	7027	7027	7027
Face value per Debenture	Rs. 10,00,000/-	Rs. 9,61,576/-	Rs. 38,424/-
Value of outstanding Debentures	Rs. 7,02,70,00,000/-	Rs. 6,75,69,94,552/-	Rs. 27,00,05,448/-

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the Voluntary redemption option is **Monday, November 14, 2022**.

The Voluntary redemption notice(s) as e-mailed to the respective Debenture holders & Debenture Trustee is attached herewith for the record purpose.

For DBL Infra Assets Private Limited



Pragya Raghuvanshi
Company Secretary & Compliance officer



DBL INFRA ASSETS <dblinfraassets@gmail.com>

Voluntary Redemption Option Notice for Non-Convertible Debentures

1 message

DBL INFRA ASSETS <dblinfraassets@gmail.com>

8 November 2022 at 19:38

To: akamata@cppib.com, ezhu@cppib.com, rchalsani@cppib.com, teamalpha@axistrustee.in

Dear Sir/ Madam,

Subject: Voluntary Redemption Option Notice as per Clause 2.5 of Part-B of the Debenture Trust Deed dated August 23, 2021.

Ref: Non-Convertible Debenture issued in multiple tranches by the DBL Infra Assets Private Limited, under ISIN: INE0IJE08011 on private placement basis.

We write with reference to the Clause no. 2.5 of Part-B of Debenture trust deed executed between Company and Axis Trustee Services Limited (Debenture trustee) dated August 23, 2021 regarding right of the Company regarding Voluntary Redemption of the Debentures wherein the Company has right to redeem upto 25% of the outstanding Debentures (i.e. upto Rs 175,67,50,000/-). The Board of Directors of the Company in their meeting held on November 01, 2022, has approved Voluntary Redemption of part of the outstanding Debentures to the tune of Rs 27,00,05,448/- detailed below.

In view of above, the Company exercise its right and hereby notify Debentures holders & the Debenture Trustee for the Voluntary redemption of part of outstanding Debentures, the details of Redemption are as follows:

Particulars	Pre- redemption	Post- redemption	Redemption Value
ISIN	INE0IJE08011	INE0IJE08011	INE0IJE08011
No. of Debentures	7027	7027	7027
Face value per Debenture	Rs. 10,00,000/-	Rs. 9,61,576/-	Rs. 38,424/-
Value of outstanding Debentures	Rs. 7,02,70,00,000/-	Rs. 6,75,69,94,552/-	Rs. 27,00,05,448/-

This Voluntary Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Notice is hereby given that for the purpose of determining Debentures holders eligible to receive the Redemption Amount. Further **Monday, November 14, 2022** has been fixed as the Record Date. The Redemption Amount will be paid on **Tuesday, November 29, 2022** into the bank accounts of each Debenture Holder (holding Debentures as on the Record Date) as set out in the records of relevant depository.

All the Debenture Holders, holding debenture of the Company as on respective Record date as specified above and who are willing to opt for the Voluntary redemption, can give their consent along with the holding details via email from their registered email id to dblinfraassets@gmail.com. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

For DBL Infra Assets Private Limited

Sd/-

Pragya Raghuvanshi

Company Secretary & Compliance officer