

DBL INFRA ASSETS PRIVATE LIMITED

(Formerly Known as High Fly Airlines Private Limited)

Date: - October 10, 2022

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai - 400001

Stock Symbol - 973405

Sub: Specifications related to ISINs for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Dear Sir/Madam,

We would like to inform you that the Company has issued and allotted 7027 Non-convertible Debentures Senior, listed, rated, redeemable Non-Convertible Debentures rupee denominated face value of Rs.10,00,000/- bearing a coupon rate 13 % p.a. on private placement basis and the Company has received the listing permission (w.e.f. September 01, 2021 and November 01, 2021) from the BSE Limited.

As per the clause 3.1 of the SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 please find enclosed the statement containing the details of debt securities issued by the Company in the prescribed format for the half year ended as on September 30, 2022.

This is for your information and records.

Thanking you

For DBL Infra Assets Private Limited

Pragya Raghuvanshi
Company Secretary & Compliance Officer



Encl: Annex A

DBL INFRA ASSETS PRIVATE LIMITED

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Annexure - A

Details of issued and allotted 7027 Non-convertible Debentures Senior, listed, rated, redeemable Non-Convertible Debentures rupee denominated face value of Rs.10,00,000/- bearing a coupon rate 13% p.a.								
Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in Crores)	Amount outstanding (Rs. in Crores)
DBL INFRA ASSETS PRIVATE LIMITED	INE01JE08011	31.08.2021	28.08.2026	13 % p.a	Quarterly	NA	582.70	582.70
DBL INFRA ASSETS PRIVATE LIMITED	INE01JE08011	28.10.2021	28.08.2026	13 % p.a	Quarterly	NA	120.00	120.00

For DBL Infra Assets Private Limited

Pragya Raghuvanshi
Company Secretary & Compliance Officer

